

Translation

February 6, 2026

Notice Regarding Revision to Financial Forecast and Year-end Dividends

Tamura Corporation ("the Company") hereby announces that it has revised its consolidated financial forecast for the fiscal year ending March 31, 2026 (FY2025) as well as its year-end dividend forecast, both of which were previously announced on November 10, 2025.

1. Revisions to the consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026)

	Net sales (million yen)	Operating profit (million yen)	Ordinary profit (million yen)	Profit attributable to owners of parent (million yen)	Basic earnings per share (yen)
Previously Announced Forecast (A)	120,000	5,000	4,400	1,600	19.97
Current Revised Forecast (B)	120,000	5,000	4,400	600	7.49
Difference (B - A)	—	—	—	(1,000)	
Percent Change (%)	—	—	—	(62.5)	
(Reference) FY2024 results	114,061	5,196	5,061	2,782	34.03

2. Reasons for the Revision

In April 2025, the Company launched the 14th Medium-term Management Plan “One TAMURA for Next 100”. To achieve an ROE of 8% or higher and an operating profit margin of 7% or higher in the final year FY2027, the Company is focusing on building a foundation for future growth (“building a foundation for growth”) and transforming its corporate structure to efficiently maximize profitability (“structural reform”). As announced on January 5, 2026, the Company has determined that revitalizing the organization through a review of personnel composition and accelerating succession to the next generation are essential to ensuring the rigorous execution of these initiatives and to further enhancing corporate value. Therefore, the Company has resolved to implement, for a limited period, special measures in addition to the existing outplacement support program. In connection with this program, the Company expects to record the special retirement allowances and reemployment support expenses as a special loss in FY2025, and, accordingly has revised its full-year consolidated earnings forecast as described above. The actual loss may differ from the impact currently reflected in the earnings forecast, as the number of applicants and the total amount of special retirement allowances have not yet been finalized.

3. Revision to Dividend Forecast

	Annual dividends per share				
	First quarter-end (yen)	Second quarter-end (yen)	Third quarter-end (yen)	Fiscal year-end (yen)	Total (yen)
Previously Announced Forecasts	—	—	—	5.00	10.00
Current Revised Forecast	—	—	—	8.00	13.00
Actual Results for FY2025	—	5.00			
(Reference) Results for FY2024	—	5.00	—	8.00	13.00

4. Reasons for the Revision

At the start of the 14th Medium-term Management Plan, the Company revised its basic policy on dividends of surplus to maintain stable dividends and to return profits to shareholders by targeting a dividend on equity (DOE) of 3% after improving its financial structure.

Although the Company has revised its forecast for profit attributable to owners of parent due to non-recurring expenses, its cash position and outlook for free cash flow remain sound. Therefore, the Company has revised its annual dividend forecast to 13.00 yen per share (Second quarter -end:5.00 yen; Fiscal year-end:8.00 yen).