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Notice Regarding Revision of Financial Forecast and Recognition of Extraordinary Loss

Tamura Corporation ("the Company") hereby announces that it has revised its consolidated financial forecast for the fiscal year ending March 31, 2026 (FY2025), originally disclosed on May 12, 2025. In addition, the Company has recorded an extraordinary loss in the second quarter of FY2025.

1. Revisions to the consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026)

	Net sales (million yen)	Operating profit (million yen)	Ordinary profit (million yen)	Profit attributable to owners of parent (million yen)	Basic earnings per share (yen)
Previously Disclosed Forecast (A)	112,000	4,600	4,300	1,600	19.57
Current Revised Forecast (B)	120,000	5,000	4,400	1,600	19.97
Difference (B – A)	8,000	400	100	–	–
Percent Change (%)	7.1	8.7	2.3	–	–
(Reference) FY2024 results	114,061	5,196	5,061	2,782	34.03

2. Reasons for the Revision

Compared to the full-year financial forecast for the fiscal year ending March 31, 2026, disclosed on May 12, 2025, demand for data center-related products—particularly large transformers and reactors for PDUs (Power Distribution Units) and UPSs (Uninterruptible Power Supplies)—has significantly increased, especially in North America, driven by the growing adoption of AI.

Under these circumstances, net sales are expected to exceed initial projections, prompting the Company to revise its forecast upward. This revision is also expected to result in higher operating and ordinary profit compared to the previous forecast.

3. Recording Extraordinary Loss

As disclosed in the release titled "Notice Regarding Transfer of Equity Method Affiliate (Transfer of Equity Interest)" dated September 1, 2025, the Company plans to transfer its shares in Hefei Ecree-Tamura Electric CO., LTD, an equity-method affiliate, to its joint venture partner Ceeb Microelectronics Technology Co., Ltd. In connection with this transfer, the Company has estimated the associated loss and recorded a provision for loss on liquidation of affiliates in the amount of 1,200 million yen as an extraordinary loss in the second quarter of the fiscal year ending March 31, 2026. This loss had already been reflected in the consolidated earnings forecast announced in the financial results for the fiscal year ended March 31, 2025, disclosed on May 12, 2025.