

February 6, 2026

**Consolidated Financial Results
for the Nine Months Ended December 31, 2025
(Under Japanese GAAP)**

Company name: TAMURA CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 6768
 URL: <https://www.tamuracorp.com/global/>
 Representative: Mitsutaka Nakamura, Representative Director & President
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	89,766	8.6	3,793	19.6	3,551	12.8	675	(63.1)
December 31, 2024	82,630	4.7	3,170	(1.6)	3,147	0.3	1,831	148.0

Note: Comprehensive income For the nine months ended December 31, 2025: ¥(583) million [-%]
 For the nine months ended December 31, 2024: ¥2,515 million [(39.4)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended December 31, 2025	Yen 8.41	Yen 8.38
December 31, 2024	22.40	22.29

(2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio	
	Millions of yen		Millions of yen		Millions of yen	%
As of December 31, 2025	125,135		61,228			48.8
March 31, 2025	124,348		64,034			51.3

Reference: Equity
 As of December 31, 2025: ¥61,075 million
 As of March 31, 2025: ¥63,808 million

2. Cash dividends

	Annual dividends per share					
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total	
Fiscal year ended March 31, 2025	Yen -	Yen 5.00	Yen -	Yen 8.00	Yen 13.00	
Fiscal year ending March 31, 2026	Yen -	Yen 5.00	Yen -			
Fiscal year ending March 31, 2026 (Forecast)				8.00	8.00	13.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Fiscal year ending March 31, 2026	120,000	5.2	5,000	(3.8)	4,400	(13.1)	600	(78.4)		7.49

Note: Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	82,771,473 shares
As of March 31, 2025	82,771,473 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	3,197,363 shares
As of March 31, 2025	968,700 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	80,337,772 shares
Nine months ended December 31, 2024	81,757,184 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may vary due to various factors.

(Method of accessing supplementary material on financial results)

It will be disclosed on TDnet and the Company's website on Friday, February 6, 2026.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	20,295	18,703
Notes and accounts receivable - trade, and contract assets	29,406	29,402
Electronically recorded monetary claims - operating	731	916
Merchandise and finished goods	8,997	10,138
Work in process	3,129	3,578
Raw materials and supplies	12,269	10,832
Other	3,839	6,079
Allowance for doubtful accounts	(61)	(79)
Total current assets	78,607	79,571
Non-current assets		
Property, plant and equipment		
Buildings and structures	26,109	28,372
Accumulated depreciation	(14,288)	(13,771)
Buildings and structures, net	11,821	14,601
Machinery, equipment and vehicles	21,684	21,292
Accumulated depreciation	(16,490)	(16,623)
Machinery, equipment and vehicles, net	5,193	4,669
Tools, furniture and fixtures	11,670	11,525
Accumulated depreciation	(9,566)	(9,709)
Tools, furniture and fixtures, net	2,103	1,816
Land	5,346	5,389
Leased assets	8,531	8,685
Accumulated depreciation	(3,297)	(3,841)
Leased assets, net	5,234	4,843
Construction in progress	1,340	1,594
Total property, plant and equipment	31,039	32,914
Intangible assets		
Goodwill	160	127
Leased assets	231	206
Other	718	717
Total intangible assets	1,110	1,050
Investments and other assets		
Investment securities	6,922	5,036
Retirement benefit asset	4,832	4,820
Deferred tax assets	839	668
Other	1,071	1,148
Allowance for doubtful accounts	(76)	(73)
Total investments and other assets	13,590	11,599
Total non-current assets	45,740	45,564
Total assets	124,348	125,135

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	11,854	12,579
Electronically recorded obligations - operating	3,015	3,416
Short-term borrowings	16,919	17,814
Current portion of long-term borrowings	4,549	5,098
Lease liabilities	1,057	1,009
Income taxes payable	806	516
Contract liabilities	179	89
Provision for bonuses	1,424	754
Provision for bonuses for directors (and other officers)	64	39
Provision for loss on business liquidation	470	-
Other	3,697	4,553
Total current liabilities	44,037	45,871
Non-current liabilities		
Long-term borrowings	7,184	8,678
Lease liabilities	4,238	4,102
Deferred tax liabilities	1,984	2,537
Retirement benefit liability	2,167	2,176
Provision for share awards	54	36
Provision for share awards for directors (and other officers)	16	19
Long-term income taxes payable	15	15
Other	614	470
Total non-current liabilities	16,276	18,036
Total liabilities	60,314	63,907
Net assets		
Shareholders' equity		
Share capital	11,829	11,829
Capital surplus	17,028	17,028
Retained earnings	23,283	22,878
Treasury shares	(523)	(1,611)
Total shareholders' equity	51,618	50,125
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,133	1,820
Foreign currency translation adjustment	8,782	7,095
Remeasurements of defined benefit plans	2,275	2,033
Total accumulated other comprehensive income	12,190	10,949
Share acquisition rights	127	73
Non-controlling interests	97	79
Total net assets	64,034	61,228
Total liabilities and net assets	124,348	125,135

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	82,630	89,766
Cost of sales	60,426	66,517
Gross profit	22,203	23,249
Selling, general and administrative expenses	19,032	19,456
Operating profit	3,170	3,793
Non-operating income		
Interest income	86	117
Dividend income	82	102
Share of profit of entities accounted for using equity method	344	194
Other	342	375
Total non-operating income	856	789
Non-operating expenses		
Interest expenses	753	692
Foreign exchange losses	44	67
Other	82	272
Total non-operating expenses	880	1,031
Ordinary profit	3,147	3,551
Extraordinary income		
Gain on sale of non-current assets	0	107
Gain on sale of investment securities	4	42
Gain on reversal of foreign currency translation adjustment	23	-
Total extraordinary income	28	150
Extraordinary losses		
Loss on sale and retirement of non-current assets	18	48
Loss on sale of investment securities	0	-
Loss on valuation of shares of subsidiaries and associates	258	-
Loss on liquidation of subsidiaries and associates	-	1,105
Total extraordinary losses	276	1,153
Profit before income taxes	2,898	2,548
Income taxes - current	902	1,425
Income taxes - deferred	174	463
Total income taxes	1,077	1,888
Profit	1,821	659
Loss attributable to non-controlling interests	(9)	(16)
Profit attributable to owners of parent	1,831	675

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	1,821	659
Other comprehensive income		
Valuation difference on available-for-sale securities	(11)	687
Foreign currency translation adjustment	842	(948)
Remeasurements of defined benefit plans, net of tax	(119)	(241)
Share of other comprehensive income of entities accounted for using equity method	(18)	(739)
Total other comprehensive income	693	(1,242)
Comprehensive income	2,515	(583)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,526	(565)