Tamrua Corporation – Monthly Order Trend

■Consolidated

■By Segment

Month / Year	Consolidated		Electronic Components		Electronic Chemicals & Soldering Systems		Information Equipment	
	YoY	MoM	YoY	MoM	YoY	MoM	YoY	MoM
April 2023	−18.0%	−14.1%	−22%	−19%	−8%	−1%	−40%	−47%
May 2023	−8.4%	1.8%	−13%	−2%	2%	5%	−10%	186%
June 2023	−20.7%	−6.0%	−28%	−12%	−5%	3%	−25%	39%
July 2023	−28.4%	−1.9%	−37%	−2%	−13%	−5%	18%	31%
August 2023	−6.7%	14.7%	−7%	25%	−5%	3%	−25%	−38%
September 2023	−18.2%	−5.7%	−26%	−16%	−3%	9%	−17%	80%
October 2023	−4.6%	4.3%	−3%	16%	−7%	−12%	−12%	−17%
November 2023	−27.6%	−12.4%	−38%	−18%	0%	8%	7%	−81%
December 2023	−19.2%	−5.2%	−18%	−3%	−7%	−10%	−84%	75%
January 2024	35.0%	41.6%	39%	62%	18%	0%	189%	173%
February 2024	−6.0%	−20.2%	−19%	−30%	8%	−5%	770%	91%
March 2024	26.5%	48.3%	32%	74%	−2%	6%	366%	2%
April 2024	19.6%	−18.8%	22%	−25%	9%	10%	274%	−57%
May 2024	17.0%	−0.4%	26%	2%	5%	1%	−68%	−76%
June 2024	42.9%	14.7%	52%	6%	8%	6%	253%	1444%
July 2024	52.5%	4.7%	77%	14%	21%	6%	−28%	−73%
August 2024	−4.4%	−28.1%	−9%	−36%	6%	−9%	−16%	−27%
September 2024	22.9%	21.3%	42%	31%	1%	4%	−45%	17%
October 2024	10.8%	−5.9%	10%	−9%	19%	3%	−54%	−29%
November 2024	27.4%	0.7%	40%	4%	5%	−5%	103%	−15%
December 2024	60.3%	19.2%	82%	26%	24%	6%	37%	18%
January 2025	−10.0%	−20.5%	−20%	−28%	22%	−2%	−57%	−15%
February 2025	10.7%	−1.8%	21%	5%	11%	−13%	−81%	−17%
March 2025	−12.5%	17.3%	−19%	17%	24%	20%	−82%	−3%
April 2025	15.9%	7.5%	20%	12%	11%	−2%	−49%	25%
May 2025	8.4%	−6.8%	8%	−9%	8%	−2%	108%	0%
June 2025	4.1%	10.1%	9%	7%	12%	10%	−63%	171%
July 2025	−9.5%	−8.9%	−19%	−16%	16%	9%	−25%	−45%
August 2025	28.9%	2.4%	37%	9%	18%	−8%	−15%	−18%
September 2025	3.7%	−2.4%	−6%	−9%	28%	13%	−47%	−27%
October 2025	10.1%	−0.1%	7%	3%	18%	−5%	−22%	4%
November 2025	20.1%	9.8%	22%	18%	19%	−4%	−40%	−35%
December 2025	−1.3%	−2.0%	−13%	−10%	31%	16%	−44%	10%
January 2026	77.2%	42.6%	112%	75%	16%	−12%	−7%	42%
February 2026	18.6%	−34.3%	12%	−45%	29%	−4%	115%	91%
March 2026	30.1%	28.7%	26%	31%	36%	26%	146%	11%
April 2026	37.9%	13.9%	32%	17%	53%	10%	35%	−32%
May 2026	31.2%	−11.4%	23%	−15%	53%	−2%	−33%	−50%
June 2026	33.3%	11.9%	29%	12%	47%	6%	−6%	278%
July 2026	33.8%	−8.5%	25%	−18%	52%	13%	−10%	−48%
August 2026	28.1%	−2.0%	16%	1%	53%	−7%	23%	12%
September 2026	9.5%	−16.6%	* −6%	−27%	37%	1%	−29%	−58%

*Orders for electronic components in September 2026 declined both year-on-year and month-on-month, due to the temporary cancellation of orders for large transformers and reactors for North American data centers, resulting from changes in customer specifications.

- The above figures are based on monthly consolidated order intake, and differ in standard from financial results, which are based on fiscal periods (April to March in Japan, January to December in other areas).
- Exchange rates used are the company's internal rates for each respective month.
- Orders may include bulk orders or cancellations in certain months, and lead times vary by product. This information is for reference only and not intended for investment decisions.